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| ***Office use only*** |  | **Tribunal****11 North B Street****Pensacola, FL 32502****(850) 435-3549****tribunal@ptdiocese.org** |
| **FORMAL CASE - PRELIMINARY TESTIMONY** |
| **(Yourself)** | **Basic****Information** | **(Your Ex-Spouse**) |
| **Petitioner** | **Respondent or Co-Petitioner** |
|  | Present Name  |  |
|  | Full Name (maiden) |  |
|  | Street Number (with Apartment #) |  |
|  | City and State  |  |
|  | Zip Code  |  |
|  | Daytime Phone  |  |
|  | Other Phone (optional) |  |
|  | Email (print clearly if not typed) |  |
|  | Occupation  |  |
|  | Date of Birth (mm/dd/yyyy) |  |
|  | Place of Birth  |  |
|  | Present Religion (denomination) |  |
|  | Previous Religion (if applicable) |  |
|  | Date of Baptism (mm/dd/yyyy) |  |
|  | Parish of Baptism and Denomination  |  |
|  | Church Address (for place of baptism or reception into the Catholic Church) |  |
|  | Father’s name  |  |
|  | Father’s religion |  |
|  | Mother’s (maiden) name  |  |
|  | Mother’s religion |  |

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| **Courtship/Dating** |
| 1. Date (approximate) when you and your ex-spouse met:
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| 1. Date (approximate) when you and your ex-spouse began dating:
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| 1. Date (approximate) when you and your ex-spouse became engaged:
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| **The Wedding** |
| 1. Date of Marriage (mm/dd/yyyy):
 |  |
| 1. Place of Marriage: *(name, address, and denomination of church or other location)*
 |
| 1. Ages at time of wedding:
 | **Petitioner**  |
|  |
| **Respondent** |
|  |
| 1. Total length of common life (years, months):
 |  |
|  |
| **Separation and Divorce** |
| 1. Date when serious conflict(s) began:
 |  |
| 1. Date of final separation:
 |  |
| 1. Effective date of civil divorce:
 |  |
| 1. Place of civil divorce:
 |  |
| *Note: A copy of the divorce papers is requested as an attachment to the end of the petition* |
| **Children (from this union only)** |
| 1. List the full name(s) of child(ren) with his/her date(s) of birth (mm/dd/yyyy):
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|  **Marital History**  |
| *G1* Briefly, what was/were the fundamental problem(s) in your marriage that led to the divorce?  |
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| **Petitioner** | *G2* Were any of the following part of ***your*** family background? *(if checked, then briefly explain)* |
| Sexual abuse  | □  |   |
| Physical abuse  | □  |   |
| Infidelity  | □  |   |
| Alcoholism/drug use  | □ |  |
| Mental illness/suicide attempts | □  |   |
| Divorce/separation  | □  |   |
| Financial problems  | □  |   |
| Imprisonment  | □  |   |
| Other serious issues: *(please explain)*  |   |
|   |
|  |
| *G3* Describe ***your*** personal background before marriage: *(briefly answer each)* |
| Education completed:  |  |  |
| Work history:  |  |  |
| Substance abuse issues:  |  |  |
| Mental illness:  |  |  |
| Serious financial issues:  |  |  |
| Health issues: |  |  |
| Other serious issues: *(please explain)* |  |  |
|  |
| *G4* In regards to ***your*** previous relationship history: *(answer briefly)* |  |
| 1. Did you have previous serious dating experiences? *(briefly explain, including the duration)*
 |  |
| 1. Were you ever in a previous engagement? *(If yes, what was the reason for termination?)*
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| **Respondent** | *G5* Were any of the following part of ***your ex-spouse’s*** family background? *(if checked, then briefly explain)* |
| Sexual abuse  | □  |  |
| Physical abuse  | □  |  |
| Infidelity  | □  |  |
| Alcoholism/drug use | □  |  |
| Mental illness/suicide attempts | □  |  |
| Divorce/separation | □  |  |
| Financial problems | □  |  |
| Imprisonment | □  |  |
| Other serious issues: *(please explain)* | □  |  |

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| *G6* Describe ***your ex-spouse’s*** personal background before marriage: *(briefly answer each)* |
| Education completed:  |  |
| Work history:  |  |
| Substance abuse issues:  |  |
| Mental illness:  |  |
| Serious financial issues:  |  |
| Health issues: |  |
| Other serious issues: *(please explain)* |  |

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| *G7* In regards to ***your ex-spouse’s*** previous relationship history: *(answer briefly, if known)* |
| 1. Did ***your ex-spouse*** have previous serious dating experiences? *(briefly explain, including the duration)*
 |
| 1. Was ***your ex-spouse*** ever in a previous engagement? *(If yes, what was the reason for termination?)*
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| *G8* Were any of the following ***part of the courtship/dating process*** with your ex-spouse? *(If checked, then briefly explain)*  |
| Breakups  | □  |   |
| Infidelity  | □  |   |
| Violence | □  |   |
| Mistreatment  | □  |   |
| Other serious issues: *(please explain)* | □  |   |

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| **Previous Marriage(s) (*if applicable)*** |
| 1. Was this the first marriage for ***you***? *(Including religious, civil, or even common law union)*
 | Yes □  | No □ |
| 1. Was this the first marriage for ***your ex-spouse***? *(Including religious, civil, or even common law union)*
 | Yes □ | No □ |
| *If yes for both H1 and H2, ignore the rest of H and continue to the next page.* *Otherwise, continue below.* |
|  |
| **Petitioner** | **Summary sheet** | **Respondent** |
|  | Total number of marriages (including if you are married now and if any have deceased) |  |
|  |
|  | Name of spouse #1 (the earliest, or longest ago) |  |
|  | Date entered into marriage (mm/dd/yyyy) |  |
|  | Date marriage ended (mm/dd/yyyy) |  |
|  |
|  | Name of spouse #2(next in sequence after #1) |  |
|  | Date entered into marriage (mm/dd/yyyy) |  |
|  | Date marriage ended (mm/dd/yyyy) |  |
|  |  |  |
|  | Name of spouse #3(next in sequence after #2) |  |
|  | Date entered into marriage (mm/dd/yyyy) |  |
|  | Date marriage ended (mm/dd/yyyy) |  |
| *If additional space is needed,* □ *check here AND attach an additional sheet of paper (labeled APPENDIX H) with each ex-spouse’s name, whether of the petitioner or the respondent, the date entered into marriage, and the date the marriage ended.* |
| 1. Additional questions are needed for each prior spouse, whether the petitioner’s or the respondent’s.

Repeat the **Prior Spouse Report** (*HH*) for each time the petitioner or the respondent was married.How many total **Prior Spouse Reports** (*HH*) are included? \_\_\_ |

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| **Engagement** |
| 1. Why did you and your spouse decide to get married? *(check all that apply and briefly explain)*
 |
| Love  | □ |  |
| Immigration  | □  |  |
| Already living together  | □  |  |
| Legitimize children  | □  |  |
| Avoid premarital sex  | □  |  |
| Fear  | □  |  |
| Culturally arranged marriage  | □  |  |
| Desire to have a family  | □ |  |
| Age  | □  |  |
| Financial reasons (ex. tax purposes)  | □  |  |
| Insurance coverage | □  |  |
| Force  | □  |  |
| Family pressure  | □  |  |
| Desire to leave home  | □  |  |
| Pregnancy | □ |  |
| Convenience | □ |  |
| Other reasons: *(please explain)*  | □  |  |
| □  |  |

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| 1. Which of the following had any influence in your decision to get married? *(check all that apply and briefly explain)*
 |
| Verbal external pressures to marry | □ | *(by whom?)* |
| Nonverbal external pressures to marry | □ |  |
| Doubts about the decision to marry | □ |  |
| Advice *against* getting married | □ | *(ex. family, friends)* |
| Family traditions/cultural influence  | □ |  |
| Teachings of the Catholic Church | □ |  |
| The practice of the petitioner’s faith | □ |  |
| The practice of the respondent’s faith | □ |  |
| Premarital sexual activity | □ | *(Was contraception used?)* |
| Premarital pregnancy | □ | *(With your ex-spouse or a third party?)* |
| Termination of premarital pregnancy | □ | *(Whose decision was this?)* |
| Surgical procedure intended to prevent conception (*e.g. vasectomy*) | □ | *(Whose decision was this?)* |
| Other serious influences (*please explain)* | □ |  |

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| **Marriage** ***(between the petitioner and respondent)*** |
| 1. Was there more than one marriage ceremony

(including Catholic, civil, non-Christian, etc.)? (*If yes, continue to a.-g. below, if no then answer J2)* | Yes □  | No □  |
| 1. What was the non-Catholic ceremony?
 |  |  |
| 1. Which one occurred first?
 |  |  |
| 1. At which point did you consider yourself married?
 |  |  |
| 1. At which point did your spouse consider him/herself married?
 |  |  |
| 1. Why did you have the non-Catholic ceremony (e.g. family pressures, etc.)?
 |  |  |
| 1. Why did you have the Catholic ceremony/convalidation (e.g. family pressures, etc.)?
 |  |  |
| 1. Were any ceremonies conducted outside the Catholic Church?

(*If so, by whom? Where? Why?)* |  |
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| **Petitioner** | 1. At the time of marriage did *you*: *(answer each.)*
 |
| 1. Believe marriage was an exclusive relationship between one man and one woman?
 | Yes □ | No □ |
| 1. Believe that if you divorced you could not marry a second time?
 | Yes □ | No □ |
| 1. Remain open to children?
 | Yes □ | No □ |
| *(if you answered no to any of J2, briefly explain)* |
|  |  |
| **Respondent** | 1. At the time of marriage did *your ex-spouse*: *(answer each)*
 |  |
| 1. Believe marriage was an exclusive relationship between one man and onewoman?
 | Yes □ | No □ |
| 1. Believe that if you divorced he/she could not marry a second time?
 | Yes □ | No □ |
| 1. Remain open to children?
 | Yes □ | No □ |
| *(if you answered no to any of J3, briefly explain)* |
|  |
| 1. Did you and your ex-spouse plan to delay children? (*If yes, continue)*
 | Yes □ | No □ |
|  a. Was this a mutual decision? | Yes □ | No □ |
| *1*. If no, whose decision was this? |  |  |
| b. What method was used to delay children (e.g. natural family planning, artificial contraception, abortion)? |  |  |
| c. If your spouse changed his/her mind and wanted children, would you consider it your sole decision whether to delay? | Yes □ | No □ |
| d. If you changed your mind and wanted children, would he/she consider it his/her sole decision whether to delay? | Yes □ | No □ |
|  |
| 1. Did you or your spouse knowingly deceive the other regarding any of the following?

 *(If so, check all that apply and briefly explain)* |
| Known inability to conceive children  | □ |  |
| Previous children  | □  |  |
| *J5 (cont.)* Education level  | □  |  |
| Debts  | □  |  |
| *Serious* contagious disease  | □  |  |
| Age  | □  |  |
| Income  | □  |  |
| Mental Illness:  | □  |  |
| Other:  | □  |  |
|  |
| **Petitioner** | 1. During the marriage did either of you, either separately or together, see:
 | **Respondent**  |
| Yes □ /No □ | Psychologist | Yes □ /No □ |
| Yes □ /No □ | Psychiatrist | Yes □ /No □ |
| Yes □ /No □ | Marital counsellor | Yes □ /No □ |
| Yes □ /No □ | Personal counsellor | Yes □ /No □ |
| Yes □ /No □ | Clergy or pastoral minister for marriage counselling | Yes □ /No □ |
| Yes □ /No □ | Other type of counsellor/adviser: | Yes □ /No □ |
| (I*f yes, include name and contact information)* |
| *(Also, if you have seen a counsellor, would you be willing to allow the tribunal to consider this information as it relates to your marital status in the Catholic Church?)*  | Yes □ | No □ |
|  |
| 1. Were there temporary separations? (*If yes, continue)*
 | Yes □ | No □ |
| Please provide approximate dates, length of time, reason for separation, and who initiated reconciliation:  |
|  |
| 1. For the final separation, who left and why?
 |
|  |
| 1. What is your status now? (*Check all that apply.)*

□ Single (after the divorce) □ Civilly remarried □ In R.C.I.A. to become Catholic□ Dating/Engaged □ Possibility to marry in the future*Note: Dates and arrangements to be married should not be made while the annulment process is still pending* |

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| 1. Who or what motivated you to seek this annulment?
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| *Signature of Petitioner Date* |  | Printed name of Petitioner |