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| ***Office use only*** |  | | | **Tribunal**  **11 North B Street**  **Pensacola, FL 32502**  **(850) 435-3549**  **tribunal@ptdiocese.org** |
| **FORMAL CASE - PRELIMINARY TESTIMONY** | | | | | |
| **(Yourself)** | | **Basic**  **Information** | **(Your Ex-Spouse**) | |
| **Petitioner** | | **Respondent or Co-Petitioner** | |
|  | | Present Name |  | |
|  | | Full Name (maiden) |  | |
|  | | Street Number (with Apartment #) |  | |
|  | | City and State |  | |
|  | | Zip Code |  | |
|  | | Daytime Phone |  | |
|  | | Other Phone (optional) |  | |
|  | | Email (print clearly if not typed) |  | |
|  | | Occupation |  | |
|  | | Date of Birth (mm/dd/yyyy) |  | |
|  | | Place of Birth |  | |
|  | | Present Religion (denomination) |  | |
|  | | Previous Religion (if applicable) |  | |
|  | | Date of Baptism (mm/dd/yyyy) |  | |
|  | | Parish of Baptism  and Denomination |  | |
|  | | Church Address  (for place of baptism or reception into the Catholic Church) |  | |
|  | | Father’s name |  | |
|  | | Father’s religion |  | |
|  | | Mother’s (maiden) name |  | |
|  | | Mother’s religion |  | |

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| **Courtship/Dating** | | |
| 1. Date (approximate) when you and your ex-spouse met: |  |
| 1. Date (approximate) when you and your ex-spouse began dating: |  |
| 1. Date (approximate) when you and your ex-spouse became engaged: |  |

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| **The Wedding** | | |
| 1. Date of Marriage (mm/dd/yyyy): |  | |
| 1. Place of Marriage: *(name, address, and denomination of church or other location)* | | |
| 1. Ages at time of wedding: | **Petitioner** | |
|  | |
| **Respondent** | |
|  | |
| 1. Total length of common life (years, months): |  | |
|  | | |
| **Separation and Divorce** | | |
| 1. Date when serious conflict(s) began: | |  |
| 1. Date of final separation: | |  |
| 1. Effective date of civil divorce: | |  |
| 1. Place of civil divorce: | |  |
| *Note: A copy of the divorce papers is requested as an attachment to the end of the petition* | | |
| **Children (from this union only)** | | |
| 1. List the full name(s) of child(ren) with his/her date(s) of birth (mm/dd/yyyy): | | |

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| **Marital History** |
| *G1* Briefly, what was/were the fundamental problem(s) in your marriage that led to the divorce? |
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| **Petitioner** | *G2* Were any of the following part of ***your*** family background? *(if checked, then briefly explain)* | | | | |
| Sexual abuse | | | □ |  | |
| Physical abuse | | | □ |  | |
| Infidelity | | | □ |  | |
| Alcoholism/drug use | | | □ |  | |
| Mental illness/suicide attempts | | | □ |  | |
| Divorce/separation | | | □ |  | |
| Financial problems | | | □ |  | |
| Imprisonment | | | □ |  | |
| Other serious issues: *(please explain)* | | |  | | |
|  | | |
|  | | | | | |
| *G3* Describe ***your*** personal background before marriage: *(briefly answer each)* | | | | | |
| Education completed: | |  | | | |  |
| Work history: | |  | | | |  |
| Substance abuse issues: | |  | | | |  |
| Mental illness: | |  | | | |  |
| Serious financial issues: | |  | | | |  |
| Health issues: | |  | | | |  |
| Other serious issues: *(please explain)* | |  | | | |  |
|  | | | | |
| *G4* In regards to ***your*** previous relationship history: *(answer briefly)* | | | | | |  | |
| 1. Did you have previous serious dating experiences? *(briefly explain, including the duration)* | | | | | |  | |
| 1. Were you ever in a previous engagement? *(If yes, what was the reason for termination?)* | | | | | |  | |

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| **Respondent** | *G5* Were any of the following part of ***your ex-spouse’s*** family background? *(if checked, then briefly explain)* | | |
| Sexual abuse | | □ |  |
| Physical abuse | | □ |  |
| Infidelity | | □ |  |
| Alcoholism/drug use | | □ |  |
| Mental illness/suicide attempts | | □ |  |
| Divorce/separation | | □ |  |
| Financial problems | | □ |  |
| Imprisonment | | □ |  |
| Other serious issues: *(please explain)* | | □ |  |

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| *G6* Describe ***your ex-spouse’s*** personal background before marriage: *(briefly answer each)* | |
| Education completed: |  |
| Work history: |  |
| Substance abuse issues: |  |
| Mental illness: |  |
| Serious financial issues: |  |
| Health issues: |  |
| Other serious issues: *(please explain)* |  |

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| *G7* In regards to ***your ex-spouse’s*** previous relationship history: *(answer briefly, if known)* |
| 1. Did ***your ex-spouse*** have previous serious dating experiences? *(briefly explain, including the duration)* |
| 1. Was ***your ex-spouse*** ever in a previous engagement? *(If yes, what was the reason for termination?)* |

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| *G8* Were any of the following ***part of the courtship/dating process*** with your ex-spouse? *(If checked, then briefly explain)* | | |
| Breakups | □ |  |
| Infidelity | □ |  |
| Violence | □ |  |
| Mistreatment | □ |  |
| Other serious issues:  *(please explain)* | □ |  |

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| **Previous Marriage(s) (*if applicable)*** | | | | |
| 1. Was this the first marriage for ***you***? *(Including religious, civil, or even common law union)* | | | Yes □ | No □ |
| 1. Was this the first marriage for ***your ex-spouse***? *(Including religious, civil, or even common law union)* | | | Yes □ | No □ |
| *If yes for both H1 and H2, ignore the rest of H and continue to the next page.*  *Otherwise, continue below.* | | | | |
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| **Petitioner** | **Summary sheet** | **Respondent** | | |
|  | Total number of marriages (including if you are married now and if any have deceased) |  | | |
|  | | | | |
|  | Name of spouse #1  (the earliest, or longest ago) |  | | |
|  | Date entered into marriage (mm/dd/yyyy) |  | | |
|  | Date marriage ended (mm/dd/yyyy) |  | | |
|  | | | | |
|  | Name of spouse #2  (next in sequence after #1) |  | | |
|  | Date entered into marriage (mm/dd/yyyy) |  | | |
|  | Date marriage ended (mm/dd/yyyy) |  | | |
|  |  |  | | |
|  | Name of spouse #3  (next in sequence after #2) |  | | |
|  | Date entered into marriage (mm/dd/yyyy) |  | | |
|  | Date marriage ended (mm/dd/yyyy) |  | | |
| *If additional space is needed,* □ *check here AND attach an additional sheet of paper (labeled APPENDIX H) with each ex-spouse’s name, whether of the petitioner or the respondent, the date entered into marriage, and the date the marriage ended.* | | | | |
| 1. Additional questions are needed for each prior spouse, whether the petitioner’s or the respondent’s.   Repeat the **Prior Spouse Report** (*HH*) for each time the petitioner or the respondent was married.  How many total **Prior Spouse Reports** (*HH*) are included? \_\_\_ | | | | |

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| **Engagement** | | |
| 1. Why did you and your spouse decide to get married? *(check all that apply and briefly explain)* | | |
| Love | □ |  |
| Immigration | □ |  |
| Already living together | □ |  |
| Legitimize children | □ |  |
| Avoid premarital sex | □ |  |
| Fear | □ |  |
| Culturally arranged marriage | □ |  |
| Desire to have a family | □ |  |
| Age | □ |  |
| Financial reasons (ex. tax purposes) | □ |  |
| Insurance coverage | □ |  |
| Force | □ |  |
| Family pressure | □ |  |
| Desire to leave home | □ |  |
| Pregnancy | □ |  |
| Convenience | □ |  |
| Other reasons:  *(please explain)* | □ |  |
| □ |  |

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| 1. Which of the following had any influence in your decision to get married? *(check all that apply and briefly explain)* | | | |
| Verbal external pressures to marry | □ | *(by whom?)* |
| Nonverbal external pressures to marry | □ |  |
| Doubts about the decision to marry | □ |  |
| Advice *against* getting married | □ | *(ex. family, friends)* |
| Family traditions/cultural influence | □ |  |
| Teachings of the Catholic Church | □ |  |
| The practice of the petitioner’s faith | □ |  |
| The practice of the respondent’s faith | □ |  |
| Premarital sexual activity | □ | *(Was contraception used?)* |
| Premarital pregnancy | □ | *(With your ex-spouse or a third party?)* |
| Termination of premarital pregnancy | □ | *(Whose decision was this?)* |
| Surgical procedure intended to prevent conception (*e.g. vasectomy*) | □ | *(Whose decision was this?)* |
| Other serious influences (*please explain)* | □ |  |

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| **Marriage**  ***(between the petitioner and respondent)*** | | | | | | | | | | |
| 1. Was there more than one marriage ceremony   (including Catholic, civil, non-Christian, etc.)?  (*If yes, continue to a.-g. below, if no then answer J2)* | | | | | | | Yes □ | No □ | | |
| 1. What was the non-Catholic ceremony? | | | | | |  |  | | |
| 1. Which one occurred first? | | | | | |  |  | | |
| 1. At which point did you consider yourself married? | | | | | |  |  | | |
| 1. At which point did your spouse consider him/herself married? | | | | | |  |  | | |
| 1. Why did you have the non-Catholic ceremony (e.g. family pressures, etc.)? | | | | | |  |  | | |
| 1. Why did you have the Catholic ceremony/convalidation (e.g. family pressures, etc.)? | | | | | |  |  | | |
| 1. Were any ceremonies conducted outside the Catholic Church?   (*If so, by whom? Where? Why?)* | | | | |  | | | | |
|  | | | | | | |
| **Petitioner** | | 1. At the time of marriage did *you*: *(answer each.)* | | | | | | | | |
| 1. Believe marriage was an exclusive relationship between one man and one woman? | | | | | | | Yes □ | | | No □ |
| 1. Believe that if you divorced you could not marry a second time? | | | | | | | Yes □ | | | No □ |
| 1. Remain open to children? | | | | | | | Yes □ | | | No □ |
| *(if you answered no to any of J2, briefly explain)* | | | | | | | | | | |
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| **Respondent** | | 1. At the time of marriage did *your ex-spouse*: *(answer each)* | | | | | | | |  |
| 1. Believe marriage was an exclusive relationship between one man and onewoman? | | | | | | | Yes □ | | | No □ |
| 1. Believe that if you divorced he/she could not marry a second time? | | | | | | | Yes □ | | | No □ |
| 1. Remain open to children? | | | | | | | Yes □ | | | No □ |
| *(if you answered no to any of J3, briefly explain)* | | | | | | | | | | |
|  | | | | | | | | | | |
| 1. Did you and your ex-spouse plan to delay children? (*If yes, continue)* | | | | | | | Yes □ | | No □ | |
| a. Was this a mutual decision? | | | | | | Yes □ | | No □ | |
| *1*. If no, whose decision was this? | | | | | |  | |  | |
| b. What method was used to delay children (e.g. natural family planning, artificial contraception, abortion)? | | | | | |  | |  | |
| c. If your spouse changed his/her mind and wanted children, would you consider it your sole decision whether to delay? | | | | | | Yes □ | | No □ | |
| d. If you changed your mind and wanted children, would he/she consider it his/her sole decision whether to delay? | | | | | | Yes □ | | No □ | |
|  | | | | | | | | | | |
| 1. Did you or your spouse knowingly deceive the other regarding any of the following?   *(If so, check all that apply and briefly explain)* | | | | | | | | | | |
| Known inability to conceive children | | | | □ |  | | | | | |
| Previous children | | | | □ |  | | | | | |
| *J5 (cont.)* Education level | | | | □ |  | | | | | |
| Debts | | | | □ |  | | | | | |
| *Serious* contagious disease | | | | □ |  | | | | | |
| Age | | | | □ |  | | | | | |
| Income | | | | □ |  | | | | | |
| Mental Illness: | | | | □ |  | | | | | |
| Other: | | | | □ |  | | | | | |
|  | | |
| **Petitioner** | | 1. During the marriage did either of you, either separately or together, see: | | | | | | **Respondent** | | |
| Yes □ /No □ | | Psychologist | | | | | | Yes □ /No □ | | |
| Yes □ /No □ | | Psychiatrist | | | | | | Yes □ /No □ | | |
| Yes □ /No □ | | Marital counsellor | | | | | | Yes □ /No □ | | |
| Yes □ /No □ | | Personal counsellor | | | | | | Yes □ /No □ | | |
| Yes □ /No □ | | Clergy or pastoral minister for marriage counselling | | | | | | Yes □ /No □ | | |
| Yes □ /No □ | | Other type of counsellor/adviser: | | | | | | Yes □ /No □ | | |
| (I*f yes, include name and contact information)* | | | | | | | | | | |
| *(Also, if you have seen a counsellor, would you be willing to allow the tribunal to consider this information as it relates to your marital status in the Catholic Church?)* | | | | | | | Yes □ | No □ | | |
|  | | | | | | | | | | |
| 1. Were there temporary separations? (*If yes, continue)* | | | | | | | Yes □ | No □ | | |
| Please provide approximate dates, length of time, reason for separation, and who initiated reconciliation: | | | | | | | | | | |
|  | | | | | | | | | | |
| 1. For the final separation, who left and why? | | | | | | | | | | |
|  | | | | | | | | | | |
| 1. What is your status now? (*Check all that apply.)*   □ Single (after the divorce) □ Civilly remarried □ In R.C.I.A. to become Catholic  □ Dating/Engaged □ Possibility to marry in the future  *Note: Dates and arrangements to be married should not be made while the annulment process is still pending* | | | | | | | | | | |

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| 1. Who or what motivated you to seek this annulment? |

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| *Signature of Petitioner Date* |  | Printed name of Petitioner |